ANNUAL MEETING ANNOUNCEMENT
February 16, 2027
Caltech Employees Federal Credit Union
La Cañada Office, 528 Foothill Blvd.
5:00 p.m.

The following have been nominated to serve as members of the Board of Directors of the Caltech Employees Federal Credit Union (CEFCU):

Three (3) year terms

Theresa Slowskei
Theresa is the Associate Controller at the California Institute of Technology (Caltech), where she has held a range of finance and accounting roles since joining the campus in 2012. She holds a bachelor's degree in Accounting from California State University, Los Angeles, and an MBA from Loyola Marymount University. Theresa served on the CEFCU Supervisory Committee from 2014 to 2026, including six years as Committee Chair from 2020 to 2026. She has served on the CEFCU Board of Directors since May 2022.

Charlene Hammell
Charlene joined the California Institute of Technology (Caltech) in August 2024 as the Director of Total Rewards, where she is responsible for overseeing compensation, benefits, and retirement programs for faculty, staff, students, and retirees. Prior to her role at Caltech, Charlene held senior HR leadership positions at Deluxe Media, where she managed global HR Operations and Total Rewards across nine countries. Charlene earned a B.A. in Sociology from California State University, Northridge.

Joseph Courtney
Joe's career at the Jet Propulsion Laboratory has spanned over 35 years. He has been in his current role as the Division Manager of Protective Services since 2019. During his tenure, Joe has held numerous leadership and management positions including Facilities & Logistics, Security Operations, Personnel Security, Investigations, Emergency Management, and Special Events planning. Joe earned a Master's in Management from Azusa Pacific University in addition to a bachelor's degree in History from UCLA.

The election, held as part of the Annual Meeting, will not be conducted by ballot and there will be no nominations from the floor when there is only one nominee for each position to be filled. Nominations may also be made by petition. If interested, please send your request for a nomination form by writing to the Secretary of the Board of Directors, Caltech Employees Federal Credit Union, PO Box 11001, La Cañada Flintridge, CA 91012-6001. The following requirements apply: 1) complete a Statement of Qualifications; 2) sign a Certificate of Agreement to Serve as a Board member; 3) complete a Credit Union petition signed by one percent of the members (315 signatures as of 09/30/26); 4) complete a brief biography or attach a copy of your resume. Further instructions will be furnished at the time of the request. All nomination forms and documents must be returned to the Secretary of the Board by January 7, 2027. All nominations will be posted in each CEFCU branch location on January 12, 2027.