



# TUITION REIMBURSEMENT LOAN

**CAMPUS OFFICE:** 515 S. Wilson Ave.  
626/395-6300 • [www.cefcu.org](http://www.cefcu.org)

**A**t CEFCU, we believe your career growth shouldn't have to wait because of upfront education costs. Our **Tuition Reimbursement Loan** is created exclusively for Caltech employees who participate in the employer-sponsored tuition reimbursement program.

Whether you're pursuing a degree, professional certification, or career-enhancing coursework, this affordable financing solution helps bridge the gap between paying for your education today and receiving your tuition reimbursement after successfully completing your approved course.

CEFCU is here to help you focus on achieving your educational goals while your employer reimbursement works its way back to you.

\*APR=Annual Percentage Rate. Rates and terms are those in effect at time of printing and subject to change without notice. All loans subject to credit approval. Must be a CEFCU member to apply.

## PRODUCT HIGHLIGHTS

- Borrow up to \$7,500 per calendar year
- Competitive 5.00% fixed APR\*
- No payments due for approximately the first 4 months
- 24-month repayment term
- Streamlined, short-form application

## HOW TO QUALIFY

- To qualify for this program, member must provide documentation from Caltech confirming current approval in the Tuition Reimbursement Program
- Use funds for tuition and other eligible tuition reimbursement expenses
- Must be a CEFCU member to apply

## TAKE THE NEXT STEP

Apply today and invest in your future with confidence. To get started, visit our Caltech Campus branch office (between California Blvd. & San Pasqual St.).

## TUITION REIMBURSEMENT LOAN LOAN APPLICATION

### 1 READ & COMPLETE

Please print in ink or type.

**AMOUNT REQUESTED: \$**

\$7,500.00 maximum per calendar year

**TERM REQUESTED: 24 months**

**For Campus Employees:** Please submit your Tuition Reimbursement approval email from campus HR (must be dated within the last 12 months).

### 2 APPLICANT INFORMATION

☐ I authorize CEFCU to update my share account contact information based on information provided in this loan application.

Name (Last, First, Initial)

E-mail Address

Mother's Maiden Name

Account Number

Social Security Number

Birth Date

( )

( )

Home or Cell

Work

☐ Own  
☐ Rent

Present Address

\$  
Monthly Payment

City

State

Zip

Years at this address

### 3 EMPLOYMENT INFORMATION

Verification of income may be required.

Name of Employer

Hire Date

Job Title

If self-employed, type of business

Gross employment income:

Other income:

\$ \_\_\_\_\_ per \_\_\_\_\_

\$ \_\_\_\_\_ per \_\_\_\_\_

Source \_\_\_\_\_

Notice: Alimony, Child Support, or Separate Maintenance Income need not be revealed if you do not choose to have it considered

### 4 AGREEMENT & SIGNATURE

You promise that everything you have stated in this application is correct to the best of your knowledge. If there are any important changes, you will notify us in writing immediately. You authorize the Credit Union to obtain credit reports in connection with this application for credit and for any update, increase, renewal, extension or collection of the credit received. You understand that the Credit Union will rely on the information in this application and your credit report to make its decision. If you request, the Credit Union will tell you the name and address of any credit bureau from which it received a credit report on you. It is a federal crime to willfully and deliberately provide incomplete or incorrect information on loan applications made to federal credit unions or state chartered credit unions insured by NCUA.

**X**

Applicant's Signature

Date